

FUXING CHINA GROUP LIMITED

(Incorporated in Bermuda)

(Company Registration No: 38973)

DISCLOSURE PURSUANT TO RULE 704(31) OF THE SGX-ST LISTING MANUAL

The Board of directors (the “Board”) of Fuxing China Group Limited (“Fuxing China” or the “Company”) wishes to announce that its wholly-owned subsidiary, Fook Hing Group Trading Company Limited, has entered into a HKD54,000,000 facility agreement (the “Facility Agreement”) with Hang Seng Bank Limited.

Pursuant to Rule 704(31) of the Singapore Exchange Securities Trading Limited (the “SGT-ST”), as a condition to the Facility Agreement, the following undertakings are to be provided to Hang Seng Bank Limited, amongst others:

- (a) Fuxing China remains its listing status on the SGX-ST; and
- (b) The Executive Chairman/Chief Executive Officer, Mr Hong Qing Liang, shall remain a major shareholder with control of Fuxing China.

The aggregate level of facilities which may be affected by a breach of such conditions is HKD54,000,000.

BY ORDER OF THE BOARD

Hong Qing Liang
Executive Chairman and Chief Executive Officer

22 November 2012