

FUXING CHINA GROUP LIMITED (THE “COMPANY”)

(Incorporated in Bermuda)

(Company Registration No.: 38973)

LEGAL COMPLETION OF:

- (A) PROPOSED ACQUISITION BY THE COMPANY OF FULONG ZIPPER AND WEAVING CO., LTD. JINJIANG (THE “FULONG ZIPPER ACQUISITION”)**
 - (B) PROPOSED ACQUISITION BY THE COMPANY OF JINJIANG JIANXIN WEAVING CO., LTD. (THE “JIANXIN WEAVING ACQUISITION”)**
 - (C) PROPOSED ACQUISITION BY THE COMPANY OF JINJIANG FUXIN ELECTROPLATING CO., LTD. (THE “FUXIN ELECTROPLATING ACQUISITION”)**
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1. The Board of Directors of the Company (the “**Directors**”) refers to the announcement on 5 August 2011 in respect of the aforesaid Acquisitions (“**Announcement**”).
2. All defined terms used herein shall have the same meaning ascribed thereto in the Announcement.
3. The Board of Directors wishes to announce that the new pollutant discharge permit in respect of the production facility of Fulong Zipper and Jianxin Weaving has been obtained. As such, the remaining 50% of the Consideration has been paid to the Fulong Zipper Vendor and Jianxin Weaving Vendor.
4. Additionally, Fuxin Electroplating has also obtained the requisite registration with the Administration Bureau for Industry and Commerce for change of shareholders.
5. As announced on 5 August 2011, the Acquisitions have been legally completed and Fulong Zipper, Jianxin Weaving and Fuxin Electroplating have become three indirect wholly-owned subsidiaries of the Company with effect from 19 April 2011, 19 April 2011 and 28 July 2011 respectively.

BY ORDER OF THE BOARD

Hong Qing Liang

Executive Chairman and CEO

10 October 2011