

## **FUXING CHINA GROUP LIMITED (THE “COMPANY”)**

(Incorporated in Bermuda)  
(Company Registration No.: 38973)

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### **SUPPLEMENTAL ANNOUNCEMENT RELATING TO PROPOSED SUBSCRIPTION OF UP TO 39,604,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (THE “SUBSCRIPTION”) AND PROPOSED ISSUE OF CONVERTIBLE NOTES (THE “NOTES ISSUANCE”)**

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The Company refers to its recent announcement of 9 September 2009 and 15 September 2009 (the “Announcements”) relating to the proposed Subscription and the Notes Issuance.

Further thereto, the Company wishes to also announce that the proposed Notes Issuance will be subject to shareholders’ approval in a general meeting. Accordingly, a circular to shareholders and the notice of a special general meeting of the Company for this purpose will be despatched in due course.

BY ORDER OF THE BOARD

**Hong Qing Liang**  
**Executive Director and CEO**  
18 September 2009

*Note: SAC Capital Private Limited was the issue manager for the initial public offer of Fuxing China Group Limited (the “Company”). This announcement has been prepared and released by the Company.*